



2016 Federal & OR Updates

Presented by Terry Baker, EA

December 10, 2016 9AM-4PM

This course will cover law changes, potential law changes, and the continuing impact of the implementation of the Affordable Care Act in order to prepare practitioners to navigate the minefield of tax preparation in this day and age. In addition, we will cover the additional rules and regulations imposed on preparers by the IRS & Oregon.

Terry is the owner of O'Leary's Tax Service, Ltd. She graduated from Portland State University in 1988 with a Bachelor of Science degree in Business Administration: Accounting. In May of 1988, she sat for the CPA exam and passed all four parts. In 1989, Terry became licensed as a Tax Preparer in the State of Oregon and began preparing income taxes for her father, Larry O'Leary, an LTC and tax attorney. Terry became a Licensed Tax Consultant in 2003 and an Enrolled Agent in 2008. In addition to her dedication to her clients and her business, she has a commitment to her profession. Terry is the Past President of the Oregon Association of Independent Accountants, the OIAA's representative to the IRS Stakeholder Liaison. She is actively involved with the National Society of Accountants. In addition, Terry teaches a class for practitioners who wish to sit for the Enrolled Agent's exam. Terry also speaks to other preparers, in Oregon and nationally, on tax law and its effects on practitioners.

Location:
St. Rita's Catholic Church
Lecture Hall
10029 NE Prescott Street
Portland, OR 97229

Registration: 8:15 am. Class: 9:00 - Lunch 12:00 - 1:00 - Class Ends at 4:00 pm
 Morning and afternoon refreshments provided.

Return this portion with payment

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Saturday December 10, 2016

Name: _____ Telephone: _____

Address: _____ City: _____ Zip: _____

PTIN: _____ License #: _____ EA#: _____

Amount Enclosed (check payable to OrSEA) \$ _____

Mail to: OrSEA
 Attn: Ira Rosenberg, EA
 530 NW Battaglia Ave
 Gresham, OR 97030

Any Questions: Cletus Fernandez 503-588-0498 cletusfernandez7135@msn.com
 Eve Davis 503-239-0659 eve@inorouttax.com

Sponsor #: B6U61 Course #: 6 hrs

Registration
 OrSEA Member - \$50
 Non-Member - \$75
Lunch Available \$10 per person
 *morning and afternoon refreshments
 included in registration



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